



**UBS AG**  
Badenerstrasse 574/C  
Postfach, PO Box, 8098 Zürich

OQ9C / O5GC  
C/A Special Transaction / Default MGMT

Matthias Mohos  
YBM  
+41 44 236 07 54  
+41 44 235 47 21  
matthias.mohos@ubs.com

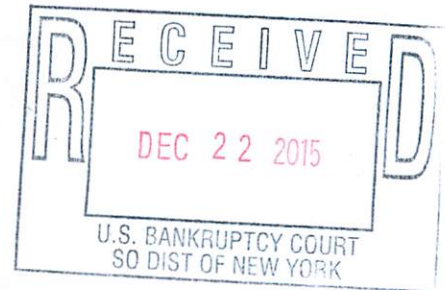
**BY REGISTERED MAIL**

U.S. Bankruptcy Court for the  
Southern District of N.Y.  
One Bowling Green  
New York, N.Y. 10004  
USA

www.ubs.com

## Message

December 15, 2015



**subject Defective claim / Replacement of Docket Nr. 50967 filed 09/14/15**

On behalf of                      Attention: Clerk of the Court  
you are receiving              partial transfer of claim: UBS AG, ZURICH and BASLER KANTONALBANK (Switzerland)

- ☐ for your information
- ☒ for your records
- ☐ as agreed
- ☐ please complete

- ☐ returned with thanks
- ☐ please comment
- ☐ please sign
- ☐

- ☐ please return
- ☒ please confirm receipt
- ☒ please process

Remarks

TOC388    CHF 20'000    XS0186243118

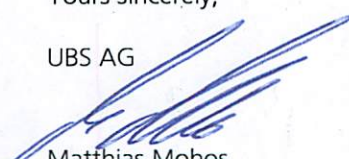
Transferor: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)/Claim Number: 59233

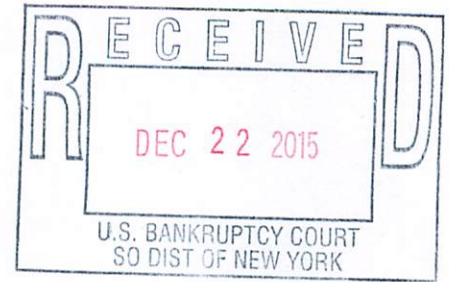
Transferee: BASLER KANTONALBANK, CH-4002 BASEL (Switzerland)

Amendment because of detective claim/replacement for Docket 50967  
Change of ISIN

Yours sincerely,

UBS AG

  
Matthias Mohos  
Associate Director



Notice Pursuant to Bankruptcy Rule 3001

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re: Lehman Brothers Holdings Inc.

Case No.: (JMP)  
Court ID (Court Use Only) \_\_\_\_\_

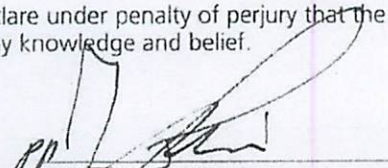
NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY  
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

<u>Name of Transferee:</u> Basler Kantonalbank	<u>Name of Transferor:</u> UBS AG
Notices to Transferee should be sent to: Basler Kantonalbank Postfach CH-4002 Basel Attn: Jürgen Liss EMAIL: <a href="mailto:jürgen.liss@bkb.ch">jürgen.liss@bkb.ch</a>	Court Record Address of the Transferor: (Court use only)
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor UBS AG Bahnhofstrasse 45 8001 Zurich, Switzerland Attn: Mr. Hugo Koller +41 44 235 37 36 - <a href="mailto:hugo.koller@ubs.com">hugo.koller@ubs.com</a>
<u>Amount of Claim Being Transferred:</u>  CHF 25'000.00	<b>NOTE: THIS IS A PARTIAL TRANSFER OF CLAIM ONLY --- SEE ATTACHED EVIDENCE OF TRANSFER FOR DETAILS</b>
<u>Court Claim No. (if known):</u> 59233	
<u>Date Claim Filed:</u> October 30, 2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:

  
Basler Kantonalbank  
Postfach  
CH-4002 Basel

Date:

16/12/15

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

TOC388 UBS0252 BSKB 25K 1784540

**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")  
One Bowling Green  
New York, New York 10004  
Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: *In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)*

Proof of Claim Number: 59233 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

**This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:**

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	FACE AMOUNT
Lehman Bros Treasury BV  2004-8.3.2012	XS0186243118	LBT BV	LBH Inc.	CHF 25'000.00 out of CHF 1'530'000.00

**The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on the Addendum to the Proof of Claim.**

**UBS AG, ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:**

Basler Kantonalbank  
Postfach  
CH-4002 Basel  
Telephone: +41 61 266 22 92  
Attention: Jürgen Liss

**("Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.**

Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.



You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated December 15, 2015.

UBS AG  
Transferor

By: 

Name: Matthias Mohos  
Title: Associate Director

By: 

Name: Stephan Gfeller  
Title: Associate Director

ACKNOWLEDGED BY:

Basler Kantonalbank

By: 

Name: Jürgen Liss

UNITED STATES BANKRUPTCY COURT  
Southern District of New York

In re

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

Chapter 11 Case No.

08-13555 (SCC)

(Jointly Administered)

TEX 338

**NOTICE OF DEFECTIVE TRANSFER**

BAR(23) MAILID \*\*\* 000099971395 \*\*\*

LBH DEFTRFNTC (ADDRESS2, ADRKEYID3) 22608



UBS AG  
ATTN: HUGO KOLLER, OQ9C/O5GC  
P.O. BOX  
ZURICH 8098  
SWITZERLAND

UBS AG  
BAHNHOFSTR. 45  
ATTN: HUGO KOLLER  
ZURICH 8001  
SWITZERLAND

BASLER KANTONALBANK  
ATTN: JURGEN LISS  
POSTFACH  
BASEL CH-4002  
SWITZERLAND

Your transfer of claim # 59233-75 is defective for the reason(s) checked below:

Other The currency is in EUr and transfer in CHF

CHF 25'000  
out of 1530'000

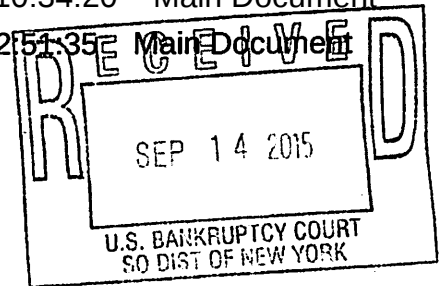
Docket Number 50967

Date: 09/14/2015

/s/ Lauren Rodriguez

EPIQ BANKRUPTCY SOLUTIONS, LLC

as claims agent for the debtor(s).



## Notice Pursuant to Bankruptcy Rule 3001

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re: Lehman Brothers Holdings Inc.

Case No.: JMP

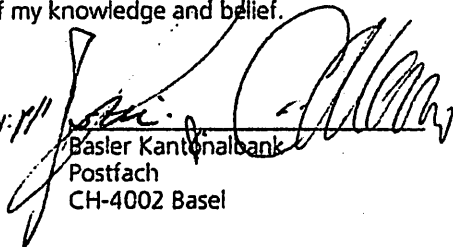
Court ID (Court Use Only) \_\_\_\_\_

NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY  
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

<b>Name of Transferee:</b> Basler Kantonalbank	<b>Name of Transferor:</b> UBS AG
<b>Notices to Transferee should be sent to:</b> Basler Kantonalbank Postfach CH-4002 Basel Attn: Jürgen Liss EMAIL: jürgen.liss@bkb.ch	<b>Court Record Address of the Transferor:</b> (Court use only)
<b>Name and Address where transferee payments should be sent (if different from above):</b>	<b>Name and Current Address of Transferor</b> UBS AG Bahnhofstrasse 45 8001 Zurich, Switzerland Attn: Mr. Hugo Koller +41 44 235 37 36 - hugo.koller@ubs.com
<b>Amount of Claim Being Transferred:</b>  CHF 25'000.00	<b>NOTE: THIS IS A PARTIAL TRANSFER OF CLAIM ONLY --- SEE ATTACHED EVIDENCE OF TRANSFER FOR DETAILS</b>
<b>Court Claim No. (if known):</b> 59233	
<b>Date Claim Filed:</b> October 30, 2009	

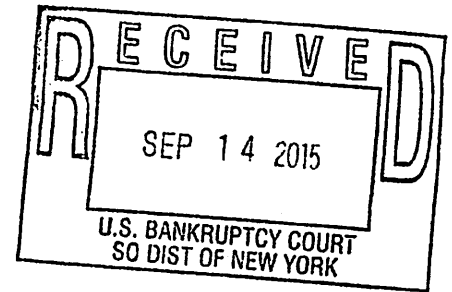
I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
Basler Kantonalbank  
Postfach  
CH-4002 Basel

Date: 09/09/15

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

TOC388 UBS0252 BSKB 25K 1784540



**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")  
One Bowling Green  
New York, New York 10004  
Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: *In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)*

Proof of Claim Number: 59233 (the "Proof of Claim").

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	FACE AMOUNT
Lehman Bros Securities NV	CH0036891395 <i>X50186243118</i>	LBS NV	LBH Inc.	CHF 25'000.00 out of CHF 1'530'000.00

The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on the Addendum to the Proof of Claim.

UBS AG, ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

Basler Kantonalbank  
Postfach  
CH-4002 Basel  
Telephone: +41 61 266 22 92  
Attention: Jürgen Liss

("Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court

may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated September 09, 2015.

UBS AG  
Transferor

By: 

Name: Hugo Koller  
Title: Director

By: 

Name: Stephan Gfeller  
Title: Associate Director

ACKNOWLEDGED BY:

Basler Kantonalbank

By: 

Name: Jürgen Liss